

ARGOID ANALYTICS INC.
(EIN : 83-2646212)
BALANCE SHEET

For the financial year ended 31 March 2026
(All amounts in US Dollars, unless otherwise stated)

Particulars	Notes	As at 31.03.2026	As at 31.03.2025
ASSETS			
Non-Current Assets			
Investments	4	-	9,68,160
Income tax Asset (net)		1,371	-
Total Non-Current Assets		1,371	9,68,160
Current Assets			
(a) Financial Assets			
(i) Trade receivables	5	-613	8,15,357
(ii) Cash and cash equivalents	6	3,05,198	33,642
(iii) Other Financial Assets	7	19,812	-
Total Current Assets		3,24,397	8,48,999
Total Assets		3,25,768	18,17,159
EQUITY AND LIABILITIES			
Equity			
(a) Equity Share capital		0.10	0.10
(b) Instruments entirely in the nature of equity		-	-
(c) Other Equity		3,20,368	13,01,856
Total Equity		3,20,368	13,01,856
Current Liabilities			
(a) Financial Liabilities			
(i) Trade payables			
(A) total outstanding dues of micro enterprises		-	-
(B) total outstanding dues of creditors other than micro enterprises and small enterprises.	8	150	1,23,386
(ii) Other Financial Liabilities	9	1,514	3,67,423
(b) Other Current Liabilities	10	3,736	24,493
Total Current Liabilities		5,400	5,15,302
Total Equity and Liabilities		3,25,768	18,17,159

Explanatory Notes to Financial Statements form an integral part of the Accounts.

For and on Behalf of the Board of Directors of
Argoid Analytics, Inc.

Sd/-
Reece Hunt
Director

Place: New York, USA
Date: 18th May, 2026

Sd/-
Arunachalam Srinivasan Karapattu
Director

Place: Bengaluru
Date: 18th May, 2026

ARGOID ANALYTICS INC.
(EIN : 83-2646212)
STATEMENT OF PROFIT AND LOSS
For the financial year ended 31 March 2026
(All amounts in US Dollars, unless otherwise stated)

Particulars	Notes	Year ended 31.03.2026	For the period 01.12.24 to 31.03.25
Revenue	11	22,500	99,887
Other Income	12	1,628	2,32,396
Total Income		24,128	3,32,283
Expenses			
Depreciation and Amortization Expense	3	-	2,885
Other Expenses	13	10,02,934	1,60,315
Total Expenses (B)		10,02,934	1,63,200
Net profit/(loss) for the period before tax (A-B)		(9,78,806)	1,69,082
Less: Income tax expense		2,682	5,061
Net profit/(loss) for the period after tax		(9,81,488)	1,64,021
Total Comprehensive Income/(Loss) for the period		(9,81,488)	1,64,021

Explanatory Notes to Financial Statements form an integral part of the Accounts.

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Place: New York, USA
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Arunachalam Srinivasan Karapattu
Director

Place: Bengaluru
Date: 18th May, 2026

ARGOID ANALYTICS INC.
(EIN : 83-2646212)
STATEMENT OF CASH FLOW
For the financial Year ended 31 March 2026
(All amounts in US Dollars, unless otherwise stated)

Particulars	For the Year ended 31.03.2026
Cash flows from operating activities :	
Net profit/(loss) before tax for the period :	(9,81,488)
Non cash adjustment Adjustments :	
Impairment of investment	9,68,160
Operating loss before working capital changes	(13,328)
Changes in working capital	
Decrease / (Increase) in Trade Receivables	8,15,970
Decrease / (Increase) in Other Assets	(19,812)
Increase/ (Decrease) in Trade Payable	(1,23,236)
Increase/ (Decrease) in Other Financial Liabilities	(3,65,909)
Increase/ (Decrease) in Other Current Liabilities	(20,757)
Cash flows from operations	2,72,927
Income tax paid, Net	(1,371)
Net cash from/(used in) operating activity	2,71,556
Net cash from/(used in) investing activities	-
Net cash from/(used in) financing activities	-
Cash and cash equivalents, cash flow statement, opening Balance	33,642
Net increase/(decrease) in cash and cash equivalents	2,71,556
Cash and cash equivalents, cash flow statement, ending balance (Note-6)	3,05,198

Explanatory Notes to Financial Statements form an integral part of the Accounts.

For and on Behalf of the Board of Directors of
Argoid Analytics, Inc.

Sd/-
Reece Hunt
Director

Place: New York, USA
Date: 18th May, 2026

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Arunachalam Srinivasan Karapattu
Director

Place: Bengaluru
Date: 18th May, 2026

ARGOID ANALYTICS INC.
(EIN : 83-2646212)
Statement of Changes in Equity for the year ended March 31, 2026
(All amounts in US Dollars, unless otherwise stated)

Equity

a. Equity share capital

Common Stock (Issued, subscribed and fully paid-up share capital)	Number of shares	Amount
As at December 1, 2024	1,49,58,533	6,01,789
Issued during the period	10	0
Shares bought by Holding company on Acquisition	(1,49,58,533)	(6,01,789)
As at March 31, 2025	10	0.10
Addition/(Deletions) during the year	-	-
As at March 31, 2026	10	0.10

b. Instruments entirely equity in nature

Preferred Stock (Issued, subscribed and fully paid-up share capital)	Number of shares	Amount
As at December 1, 2024	57,07,018	16,66,23,017
Shares bought by Holding company on Acquisition	(57,07,018)	(16,66,23,017)
As at March 31, 2025	-	-
Addition/(Deletions) during the year	-	-
As at March 31, 2026	-	-

The reconciliation of the number of shares outstanding and the amount of share capital
Period from (Dec 2024 to Mar 2025)

Particulars	Common Stock		Preferred Stock	
	Nos	Amount	Nos	Amount
Balance at the beginning of the period	1,49,58,533	6,01,789	57,07,018	16,66,23,017
Changes in Equity Share Capital due to prior period errors	-	-	-	-
Restated balance at the beginning of the period	1,49,58,533	6,01,789	57,07,018	16,66,23,017
Changes in equity share capital during the Period				
- Issued During the Period	10	0.10	-	-
- Redemption During the Period	(1,49,58,533)	(6,01,789)	(57,07,018)	(16,66,23,017)
Balance at the end of the period	10	0.10	-	-

Year ending March 2026

Particulars	Common Stock		Preferred Stock	
	Nos	Amount	Nos	Amount
Balance at the beginning of the period	10	0.10	-	-
Changes in equity share capital during the Period	-	-	-	-
Balance at the end of the period	10	0.10	-	-

ARGOID ANALYTICS INC.**(EIN : 83-2646212)****Statement of Changes in Equity for the year ended March 31, 2026 (continued)***(All amounts in US Dollars, unless otherwise stated)***c. Other Equity****For the period ended March 31st, 2025**

Particulars	Reserves and Surplus				
	Retained earnings	Securities Premium	Capital Contribution	Capital Reserve	Total
Balance at the beginning of the current reporting period	(22,64,411)	55,173	-	-	(22,09,238)
Total Comprehensive Income for the current Period	1,64,021	-	-	-	1,64,021
Contribution by Holding Company	-	-	13,68,015	19,79,058	33,47,073
Balance at the end of the current reporting period	(21,00,390)	55,173	13,68,015	19,79,058	13,01,856

For the year ended March 31st, 2026

Particulars	Reserves and Surplus				
	Retained earnings	Securities Premium	Capital Contribution	Capital Reserve	Total
Balance at the beginning of the current reporting period	(21,00,390)	55,173	13,68,015	19,79,058	13,01,856
Total Comprehensive Income for the current Period	(9,81,488)	-	-	-	(9,81,488)
Balance at the end of the current reporting period	(30,81,878)	55,173	13,68,015	19,79,058	3,20,368

Explanatory Notes to Financial Statements form an integral part of the Accounts.

For and on Behalf of the Board of Directors of
Argoid Analytics, Inc.

Sd/-**Reece Hunt**

Director

Place: New York, USA

Date: 18th May, 2026

Sd/-**Arunachalam Srinivasan Karapattu**

Director

Place: Bengaluru

Date: 18th May, 2026

ARGOID ANALYTICS INC.**(EIN : 83-2646212)****Notes forming part of Financial Statements as at and for the Year ended 31.03.2026****3. INTANGIBLE ASSETS :**

Description of Assets	Gross Block			Amortisation				Net Block	
	As at 01.12.202 4	Sold during the year	As at 31.03.20 25	As at 01.12.20 24	Provided During the Year	Reversal on Sale	As at 31.03.20 25	As at 01.12.20 24	As at 31.03.202 5
Intellectual Property	69,819	-69,819	-	29,750	583	(30,333)	-	40,069	-
Research & Development (in house)	4,54,923	-4,54,923	-	52,746	2,302	(55,048)	-	4,02,177	-
TOTAL	5,24,742	-5,24,742	-	82,496	2,885	-85,381	-	4,42,246	-

Note: There were no intangible assets recognised, acquired, disposed of, or otherwise held by the Company during the current financial year ended March 31, 2026. Accordingly, the carrying amount of intangible assets as at the reporting date is Nil.

ARGOID ANALYTICS INC.
(EIN : 83-2646212)

Notes forming part of Financial Statements as at and for the year ended 31.03.2026

(All amounts in US Dollars, unless otherwise stated)

4. INVESTMENTS

Particulars	As at 31-03-2026	As at 31-03-2025
Investment in Subsidiary	9,68,160	9,68,160
Provision for impairment	-9,68,160	-
Total	-	9,68,160

5. TRADE RECEIVABLES

Particulars	As at 31-03-2026	As at 31-03-2025
-Unsecured		
--Considered Good	-613	8,15,357
Total	-613	8,15,357

6. CASH AND CASH EQUIVALENTS

Particulars	As at 31-03-2026	As at 31-03-2025
Cash at Bank	3,05,198	33,642

For the purpose of cash flow statement, cash and cash equivalent comprise of:

	As at 31-03-2026	As at 31-03-2025
Silicon Valley Bank (SVB) #2316	-	271
Silicon Valley Bank (SVB) #2467	30	31,080
Silicon Valley Bank (SVB) #5356	3,05,168	2,291
Total	3,05,198	33,642

7. OTHER FINANCIAL ASSETS (CURRENT)

Particulars	As at 31-03-2026	As at 31-03-2025
Receivable from related party	19,812	-
Total	19,812	-

8. TRADE PAYABLES

Particulars	As at 31-03-2026	As at 31-03-2025
(a) Total outstanding dues of micro enterprises and small enterprises	-	-
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises.	150	1,23,386
Total	150	1,23,386

9. OTHER FINANCIAL LIABILITIES (CURRENT)

Particulars	As at 31-03-2026	As at 31-03-2025
Taxes Payable	1,284	5,061
Payables to Related Parties	230	-
Loan from Related Parties	-	3,62,362
Total	1,514	3,67,423

10. OTHER CURRENT LIABILITIES

Particulars	As at 31-03-2026	As at 31-03-2025
Deferred Income	-	22,500
Provision for Revenue - Credit charge	-	613
Provision For Expenses	3,736	1,380
Total	3,736	24,493

ARGOID ANALYTICS INC.
(EIN : 83-2646212)

Notes forming part of Financial Statements as at and for the period ended 31.03.2025

(All amounts in US Dollars, unless otherwise stated)

11. REVENUE FROM OPERATIONS

Particulars	Year ended 31-03-2026	For the Period 01.12.24 to 31.03.25
Revenue from sale of services		
Subscription Fees	22,500	99,887
Total	22,500	99,887
Detail of service rendered		
Consultancy, advisory, developing and trading services in computer programming	22,500	99,887
Total	22,500	99,887

12. OTHER INCOME

Particulars	Year ended 31-03-2026	For the Period 01.12.24 to 31.03.25
Miscellaneous Income	1,628	1
Profit/(loss) on Sale/Disposal of assets	-	2,32,394
Total	1,628	2,32,396

13. OTHER EXPENSES

Particulars	Year ended 31-03-2026	For the Period 01.12.24 to 31.03.25
Bank Charges	997	58
Insurance	775	3,102
Rent	650	2,917
Taxes & Licenses	4,374	10,935
Commission	-	3,215
Software Expense	5,323	7,834
Interest on Intercompany Loan	10,594	-
Bad debts written off	14,500	-
Professional and Consulting Charges	9,397	5,469
Meals and Entertainment	-	195
Travelling	-	2,550
Impairment of Investment	9,68,160	-
Other Miscellaneous	18	654
Intercompany support services	-11,853	1,23,386
Total	10,02,934	1,60,315