



April 06, 2026

Re: AMAGI/SE/2026-27/3

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001, Maharashtra
Scrip Code – 544679

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra
Symbol – AMAGI

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Alteration of Articles of Association of the Company.

Pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation of the e-voting results and scrutinizer's report dated April 06, 2026 submitted today, we wish to inform you that the Members of the Company have approved the alteration of the Articles of Association of the Company by inserting Article 64B, by way of a Special Resolution passed through Postal Ballot by remote e-voting process on April 03, 2026.

The details as required under Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **Annexure A**.

This disclosure is also being hosted on the Company's website at <https://www.amagi.com/investors/notifications>.

We request you to please take the same on record.

Thanking you.

For and on behalf of **Amagi Media Labs Limited**

Sridhar Muthukrishnan

Company Secretary and Compliance Officer
Membership No.: F9606

Encl.: Annexure A

Amagi Media Labs Limited

(formerly known as "Amagi Media Labs Private Limited")

CIN: L73100KA2008PLC045144

Registered office: Raj Alkaa Park, Sy. No. 29/3 & 32/2,

4th Floor, Kalena Agrahara Village, Begur Hobli,

Bengaluru - 560076 Karnataka

P: +91 80 4663 4444 | E: info@amagi.com | W: www.amagi.com

Annexure A

Alteration of Articles of Association of the Company as approved by the Shareholders of the Company

The Company had adopted the restated Articles of Association (“**AOA**”) on July 24, 2025. The AOA comprised of two parts i.e. Part A and Part B, which operated concurrently unless otherwise stated. In accordance with the provisions of the AOA, Part B (including all schedules) shall automatically stand terminated and cease to have effect from the commencement of listing and trading of the Equity Shares of the Company on the recognized stock exchanges. Thereafter, Part A shall continue to remain in full force and effect, without the requirement for any further action by the Company or its shareholders.

Pursuant to the listing of shares of the Company on BSE Limited (“**BSE**”) and the National Stock Exchange of India Limited (“**NSE**”) with effect from January 21, 2026, Part B of AOA of the Company automatically stands deleted.

Further, subject to applicable law, including the provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upon consummation of the Initial Public Offering (“**IPO**”) of the equity shares of the Company, the shareholders’ approval shall be obtained for insertion of Article 99.2.2(A) of Part B of the AOA, as Article 64B in Part A of the AOA, as set out below. Accordingly, the Members of the Company have approved the alteration of the Articles of Association of the Company by inserting Article 64B, by way of a Special Resolution passed through Postal Ballot by remote e-voting process on April 03, 2026.

Article 64B:

*“Amongst Accel India VI (Mauritius) Ltd., Accel Growth VI Holdings (Mauritius) Ltd. (collectively, “**Accel**”), Trudy Holdings, AVP I Fund (collectively, “**Avataar**”), Norwest Venture Partners X-Mauritius (“**Norwest**”), PI Opportunities Fund-I, PI Opportunities Fund-II and PI Opportunities Fund-I Scheme II (collectively “**PI**”) and General Atlantic Singapore AML PTE LTD. (“**GA**”), each of the top 2 investors by shareholding, shall be entitled to appoint 1 (one) non-executive Director on the Board, who shall be liable to retire by rotation in accordance with applicable law (“**Financial Investor Nominee Directors**” and individually “**Financial Investor Nominee Director**”). Such investor shall continue to have this right only till such time as it holds 6.00% (six percent) shareholding in the Company, on a fully diluted basis.”*



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