



October 14, 2026

Re: AMAGI/SE/2026-27/71

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001, Maharashtra
Scrip Code – 544679

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra
Symbol – AMAGI

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2026

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2026.

This disclosure is also being hosted on the Company's website at <https://www.amagi.com/investors/notifications>.

We request you to please take the same on record.

Thanking you.

For and on behalf of **Amagi Media Labs Limited**

SRIDHAR

MUTHUKRIS

HNAN

Digitally signed by
SRIDHAR
MUTHUKRISHNAN
Date: 2026.10.14
11:37:25 +05'30'

Sridhar Muthukrishnan

Company Secretary and Compliance Officer
Membership No.: F9606

Encl.: As above



Amagi Media Labs Limited

(formerly known as "Amagi Media Labs Private Limited")
CIN: L73100KA2008PLC045144
Registered office: Raj Alkaa Park, Sy. No. 29/3 & 32/2,
4th Floor, Kalena Agrahara Village, Begur Hobli,
Bengaluru - 560076 Karnataka

P: +91 80 4663 4444 | E: info@amagi.com | W: www.amagi.com



SHREYAS DWARAKI

COMPANY SECRETARY IN PRACTICE

No.1141, Srikara Nilaya, 2nd Block, 2nd Cross,
JP Nagar 8th Phase, Bengaluru-560083

Mobile: 9886725303

email: csshreyasd@gmail.com

To,
Amagi Media Labs Limited
(Formerly known as Amagi Media Labs Private Limited)
CIN: L73100KA2008PLC045144
Raj Alkaa Park, Sy. No. 29/3 & 32/2, 4th Floor,
Kalena Agrahara Village, Begur Hobli,
Bengaluru – 560076, Karnataka, India

Dear Sir/Madam,

I have examined the relevant books, registers, forms, documents and papers produced before me by **Amagi Media Labs Limited ('the Company')** and its Registrar and Transfer Agent, **MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)**, in respect of Reconciliation of Share Capital Audit under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of my knowledge and according to the information and explanations given to me and as shown by the records examined by me, I certify the following:

1.	For Quarter Ended	September 30, 2026	
2.	ISIN	INE121R01077	
3.	Face Value	Rs. 5/-	
4.	Name of the Company	Amagi Media Labs Limited	
5.	Registered Office Address	Raj Alkaa Park, Sy. No. 29/3 & 32/2, 4 th Floor, Kalena Agrahara Village, Begur, Hobli, Bengaluru- 560076, Karnataka India	
6.	Correspondence Address	Raj Alkaa Park, Sy. No. 29/3 & 32/2, 4 th Floor, Kalena Agrahara Village, Begur, Hobli, Bengaluru- 560076, Karnataka India.	
7.	Telephone & Fax Nos.	Ph: +91 80 4663 4444 Fax Nos: NA	
8.	Email Address	compliance@amagi.com	
9.	Names of the Stock Exchanges where the Company's Securities are Listed	(a) BSE Limited (BSE) (b) National Stock Exchange of India Limited (NSE)	
		Number of Shares	% of Total Issued
10.	Issued Capital	22,01,53,202	100.00%
11.	Listed Capital (Exchange-wise) All (as per Company records)	22,01,53,202	100.00%
12.	Held in dematerialized form in CDSL	48,61,816	2.21%
13.	Held in dematerialized form in NSDL	21,52,91,386	97.79%
14.	Physical	0	0.00%
15.	Total No. of Shares (12+13+14)	22,01,53,202	100.00%





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16.	Reasons for difference if any, between (10&11), (10&15), (11&15):			Nil			
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below: 3						
	Particulars*	No. of Shares	Applied/ Not applied For listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (Specify Names)
1	Allotment of Equity shares pursuant to exercise of ESOP	35,41,160	Applied	BSE Limited and National Stock Exchange of India Limited	Yes	Yes	No
2	Allotment of Equity shares pursuant to exercise of ESOP	2,45,990	Applied	BSE Limited and National Stock Exchange of India Limited	Yes	Yes	No
3	Allotment of Equity shares pursuant to exercise of ESOP	27,108	Applied	BSE Limited and National Stock Exchange of India Limited	Yes	Yes	No

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated up to which date	N.A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.





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email: csshreyasd@gmail.com

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Sridhar Muthukrishnan, Company Secretary and Compliance Officer of the Company. Ph: +91 80 4663 4444 Fax: NA
23.	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	Shreyas Dwaraki Company Secretary in Practice C.P. No. 26529, M. No. F11953 No. 1141, Srikara Nilaya, 2 nd Block, 2 nd Cross, JP Nagar 8 th Phase, Bengaluru-560083, Karnataka Phone: (M) 9886725303 Email id: csshreyasd@gmail.com Fax No. NA
24.	Appointment of common agency for share registry work.	MUFG Intime India Private Limited. (Formerly known as Link Intime India Private Limited) SEBI Reg. No: INR000004058 C-101, Embassy 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400083, Maharashtra E-mail: investor.helpdesk@in.mpms.mufg.com Ph: +91 22 4918 6000 Fax: +91 22 4918 6000 Website: https://in.mpms.mufg.com
25.	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	Not Applicable.

Place : Bengaluru

Date : October 13, 2026



Signature :

Name of the PCS: Shreyas Dwaraki

Mem. No. : F11953

C. P. No. : 26529

Peer Review Certificate No: 8227/2026

ICSI UDIN : F011953H001850636

CS. SHREYAS DWARAKI, B.Com, MBA, FCS,
Company Secretary in Practice
No.1141, Srikara Nilaya, 2nd Block
2nd Cross JP Nagar 8th Phase,
Bengaluru - 560083 M: 9886725303
FCS:11953 COP:26529